



VPD Client Reporting

Allows account managers to create and administer client-specific reports that can be distributed directly to the client or to the account manager.

VPD Client Reporting brings the data together for presentation to the client. It allows for great flexibility in format and content to meet individual client requirements, but it does this using procedures that ensure data quality and consistency. This reduces the need for manually verifying reports before communicating with the client.

VPD Client Reporting also provides additional features to support client advisory services and an effective sales and client support process.

Three types of reports are available, each with a number of format and distribution options:

Distributed reports are automatically distributed in a batch to an email/web list in PDF format.

Verified reports collect data from a pre-calculated batch reporting layer. The figures in these reports are checked and verified, making them suitable for GIPS and client reporting.

Ad-Hoc reports provide more flexibility, allowing reporting for arbitrary periods and using any data available in the database. Ad-hoc reports are available in PDF or Office formats.

Apart from our standard reports, we can also provide customised reports as part of our support commitment.

VPD Client Reporting is also open to third-party reporting tools.

VPD Financial Software Consulting Limited

VPD is a leading provider of highly specialised software and know-how for the financial sector. VPD has developed its products in close collaboration with the world's leading financial institutions for over 20 years. Clients benefit from VPD's expertise through business consulting, development consulting, and asset management products. The flagship product suite, VPD Risk & Performance, is available in various combinations to meet client-specific needs.